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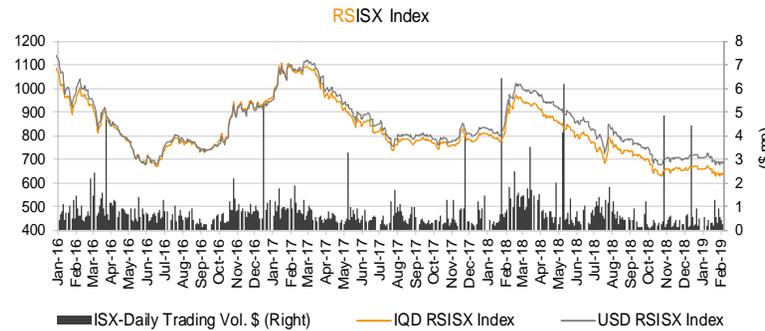
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Daily Bulletin / Tuesday

Iraqi Dinar Value **Daily Value Traded**
(CBI Auction Price: 1190* / Market Exchange Rate: 1205) **IQD1,219,652,406**



*The CBI increased selling price of one US\$ from 1184 IQD to 1190 IQD starting from May 24, 2018 while keeping buying price of one US\$ at 1182 IQD. The CBI stated that the maximum US\$ selling price of one US\$ by banks and other financial institutions would be 1200 IQD.

The RSISX Performance

| | Close | Change (d/d) | Change (YTD) |
|------------------|-------|--------------|--------------|
| IQD RSISX | 642 | 0.1% | -2.6% |
| USD RSISX | 691 | 0.1% | -2.6% |

News from Iraq

Politics

- In a statement by Iraqi Presidency, President Barham Saleh endorsed on Monday the Iraqi 2019 national budget law. According to the statement, President Saleh confirmed the necessity of providing services to the people and to start a period of reconstruction. (Iraq Trade Link)
- The President Barham Saleh received on Tuesday in Baghdad the Ambassador of Egypt to Iraq, Alaa Mousa. During the meeting, they reviewed the relations between the two countries and means of developing them and the latest developments in the Arab and international situations. (Presidency.iq)
- Iraqi Prime Minister Adel Abdul-Mahdi will visit Washington in the near future to discuss a range of issues, including the US troops in the country as it has recently turned into a heated debate, a report said. (Bas News)
- Political sources reported here that the French President Emmanuel Macron will pay an official visit to Iraq by mid of this month or the next. The sources added that President Macron is planning to visit Iraq to discuss security and political issues. (Iraq Trade Link)
- A German diplomatic delegation, headed by Ambassador Serel Non, visited Kurdistan Region's capital on Tuesday to reiterated that Berlin will continue to support Erbil and the Peshmerga forces. The delegation was received by PM of Kurdistan Region Nechirvan Barzani where they reviewed the latest political and security developments in the region. Barzani, during the meeting, thanked the German government for standing by the Kurdistan Region during the war against ISIS. (Bas News)

Economics

- The PM Adel Abdul-Mahdi affirmed the government's determination to accelerate and complete work on all economic projects, especially which are slow. During his meeting with the Director of Korean companies, Hsu Su Huang, he stressed that the completion of these projects and the operation of the refinery in Karbala with full capacity production will contribute to the development of the Iraqi economy. (Pmo.iq)
- Central Bank of Iraq has signed an investor partnership agreement with Dubai Quality Group (DQG). This partnership aims at enabling the transfer and exchange of expert knowledge, experiences, best practices, ideas, and the expansion of optimal & productive cooperation to activate fruitful cooperation between both parties to foster quality, business excellence, innovation, technology performance, and leadership in the banking sector. (Zawya)
- First deputy of Dhi Qar Governor Adel al-Dikhili disclosed that more than 15 companies are competing to invest Nassiriya airport. In a statement, he added that a committee shall be formed from the province and the Iraqi Transport Ministry to study the offers. The Iraqi Cabinet decided to transform the property of the land from defense ministry to transport ministry to construct the airport. (Iraq Trade Link)

ISX, ISC & CBI

- Dijlah & Furat Bank (BDF) - FY18 (unaudited financial statements): B/S – FY18:** Assets: IQD288.9 bn, -0.1% q/q (-3% ytd), Monetary credits: IQD84.8 bn, -2% q/q (-5% ytd), Debtors: IQD154.4 bn, +0.4% (-3% ytd), Deposits: IQD64.2 bn, -0.3% q/q (-11% ytd), Shareholders' Equity (BV): IQD112.4 bn, -0.2% q/q (-1% ytd). **P&L - 4Q18:** NBI: IQD0.7 bn, +10% q/q (-52% y/y), Profit (loss) bef. tax: -IQD0.2 bn (-IQD0.1 bn in 3Q18 and +IQD0.7 bn in 4Q17). **P&L - FY18:** NBI: IQD2.6 bn, -30% y/y, Profit (loss) bef. tax: -IQD0.7 bn (+IQD0.4 bn in FY17).
- A cross transaction occurred on 1.05 bn shares of BINT today (Feb. 5, 2019). The buyer was Hassan Hmoud Abbas Al-Maliki and the seller was Haider Riyadh Ismaeel Al-Khasaki.
- According to the ISX announcement, the opening price of the IQD5.0 mn class bonds (CB125) will be IQD5,340,822 tomorrow (Feb. 6, 2019). [Table: 1.9]

Best and Worst Performers

| Table (1.0): Best Performers | Code | Closing Price(IQD) | % Chg. | Trading Vol. (\$'000)/d |
|-------------------------------------|------|--------------------|--------|-------------------------|
| Bank of Baghdad | BBOB | 0.290 | 3.6% | 56.23 |
| Al-Mosul for Funfairs | SMOF | 13.250 | 1.9% | 1.37 |
| Asiacell Communications PJSC | TASC | 7.550 | 1.9% | 6.39 |
| AL- Kindi of Veterinary Vac. | IKLV | 1.710 | 1.8% | 21.45 |
| Modern Sewing | IMOS | 4.200 | 1.2% | 0.35 |

| Table (1.1): Worst Performers | Code | Closing Price(IQD) | % Chg. | Trading Vol. (\$'000)/d |
|--------------------------------------|------|--------------------|--------|-------------------------|
| AL-Wiaam for Financial Inv. (NR) | VWIF | 0.800 | -9.1% | 0.03 |
| Modern Chemical Industries (NR) | IMCI | 45.000 | -6.3% | 0.65 |
| Babylon Bank | BBAY | 0.170 | -5.6% | 0.01 |
| Gulf Commercial Bank | BGUC | 0.180 | -5.3% | 2.48 |
| Palestine Hotel | HPAL | 10.010 | -3.8% | 3.32 |

| Table (1.2): Top 5 Trading Volume | Code | Trading Vol. (IQDmn)/d | Trading Vol. (\$'000)/d | Share in total T. Volume |
|--|------|------------------------|-------------------------|--------------------------|
| International Islamic Bank (NR) | BINT | 1,050.0 | 871.4 | 86.1% |
| Bank of Baghdad | BBOB | 67.8 | 56.2 | 5.6% |
| Al-Khatem Telecom (NR) | TZNI | 28.5 | 23.7 | 2.3% |
| AL- Kindi of Veterinary Vac. | IKLV | 25.8 | 21.4 | 2.1% |
| Asiacell Communications PJSC | TASC | 7.7 | 6.4 | 0.6% |

Distribution of Trading Volumes by Sectors

| Table (1.3): Sector | Trading Vol. (IQD mn)/d | Trading Vol. ('000 \$)/d | Share in Total Trading Volume (%) |
|----------------------------|-------------------------|--------------------------|-----------------------------------|
| Telecom Sector | 36.2 | 30.0 | 2.97% |
| Banking Sector | 1,125.2 | 933.8 | 92.3% |
| Industry Sector | 40.5 | 33.6 | 3.3% |
| Hotels & Tourism Sec. | 12.6 | 10.5 | 1.0% |
| Services Sector | 2.5 | 2.1 | 0.2% |
| Agriculture Sector | 2.6 | 2.1 | 0.2% |
| Insurance Sector | - | - | - |
| Investment Sector | 0.03 | 0.03 | 0.00 |
| Money Transfer sector | - | - | - |
| Total | 1,219.7 | 1,012.2 | 100.0% |

Daily Transactions in Brief

The RSISX index ended the day at IQD642 / \$691 (+0.1%) (-2.6% YTD).

The number of traded shares was 1.4 bn and the trading volume was IQD1.2 bn (\$1.0 mn).

7 out of 28 traded listed stocks' price increased while the prices of 9 stocks decreased and the price of remaining 12 stocks haven't changed.

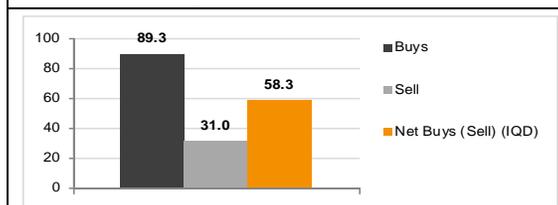
Non Iraqis executed 54 transactions in this session:

Buy: 34 transactions in 2 companies operating in banking and telecom sectors.

Sell: 20 transactions in 3 companies operating in banking, industry and telecom sectors.

Net buys: IQD58.3 mn (\$48.4 K). Share in total trading volume: 4.9%

Table (1.4): Non Iraqi's Transactions (IQD mn)



Note: Follow Rabee Securities (RS) on Twitter, join Facebook and LinkedIn groups.



Table (1.5): Performance of Traded Shares

| Company Names | ISX Code | Opening Price (IQD/share) | Price at Session Close (IQD/share) | Previous Closing Price (IQD/share) | Change in Closing Price | Highest Price (IQD/share) | Lowest Price (IQD/share) | No. of Trades (#/d) | No. of Traded Shares (mn)/d | Trading Vol. (IQD mn) /d | Avg. Daily Trading Vol. (Excluding Cross Trans.) ('000 \$)* | Mcap (\$mn) | Last Fin.** | P/E (Last) | P/BV (Last) |
|---------------------------------------|----------|---------------------------|------------------------------------|------------------------------------|-------------------------|---------------------------|--------------------------|---------------------|-----------------------------|--------------------------|---|----------------|-------------|------------|-------------|
| Telecom Sector | | | | | | | | | | | | | | | |
| Asiacell Communications PJSC | TASC | 7.55 | 7.55 | 7.41 | 1.9% | 7.55 | 7.55 | 4 | 1 | 8 | 20.9 | 1,942.3 | 9M18 | 15.3 | 1.3 |
| Al-Khatem Telecom (NR) | TZNI | 2.85 | 2.85 | 2.85 | 0.0% | 2.85 | 2.85 | 10 | 10 | 29 | 26.5 | 4,327.7 | 9M18 | 112.7 | 2.5 |
| Telecom Sector Total | | | | | | | | 14 | 11 | 36 | | 6,270.0 | | | |
| Banking Sector | | | | | | | | | | | | | | | |
| Al-Arabiya Islamic Bank (NR) | BAAI | - | no trade | 1.00 | - | - | - | - | - | - | - | 207.5 | 9M18 | - | 1.0 |
| Asia Al Iraq Islamic Bank (NR) | BAIB | - | no trade | 1.15 | - | - | - | - | - | - | 67.3 | 95.4 | 9M18 | - | 1.1 |
| Ashur International Bank | BASH | - | no trade | 0.21 | - | - | - | - | - | - | 0.2 | 43.6 | 9M18 | 2.9 | 0.2 |
| Babylon Bank | BBAY | 0.17 | 0.17 | 0.18 | -5.6% | 0.17 | 0.17 | 2 | 0 | 0 | 0.2 | 35.3 | FY18 | 9.5 | 0.2 |
| Bank of Baghdad | BBOB | 0.28 | 0.29 | 0.28 | 3.6% | 0.29 | 0.28 | 33 | 239 | 68 | 46.2 | 60.2 | 9M18 | - | 0.3 |
| Cihan Bank for Islamic & Finance | BCIH | - | no trade | 2.65 | - | - | - | - | - | - | 29.0 | 560.8 | FY18 | 156.4 | 2.1 |
| Commercial Bank of Iraq | BCOI | - | no trade | 0.44 | - | - | - | - | - | - | 6.7 | 91.3 | 9M18 | 10.9 | 0.4 |
| Dijlah & Furat Bank (NR) | BDFD | - | Suspend/ISC | 0.25 | - | - | - | - | - | - | 0 | 23.2 | FY18 | - | 0.2 |
| Dar Es Salaam Inv. Bank (NR)*** | BDSI | - | Suspend/ISC | 0.13 | - | - | - | - | - | - | 0 | 27.0 | 3M18 | - | 0.2 |
| Economy Bank (NR) | BEFI | - | Suspend/ISC | 0.53 | - | - | - | - | - | - | 0 | 109.5 | 9M18 | - | 0.5 |
| Elaf Islamic Bank | BELF | - | no trade | 0.18 | - | - | - | - | - | - | 0.0 | 37.3 | 9M18 | 17.7 | 0.2 |
| Erbil Bank for Invest. & Finance (NR) | BERI | - | no trade | - | - | - | - | - | - | - | - | - | 9M18 | - | - |
| Gulf Commercial Bank | BGUC | 0.19 | 0.18 | 0.19 | -5.3% | 0.19 | 0.18 | 8 | 17 | 3 | 19.3 | 44.8 | FY18 | 59.5 | 0.2 |
| Investment Bank of Iraq | BIBI | 0.27 | 0.27 | 0.27 | 0.0% | 0.27 | 0.27 | 1 | 2 | 1 | 3.1 | 56.0 | FY18 | 176.2 | 0.2 |
| International Development Bank (NR) | BIDB | - | no trade | 0.81 | - | - | - | - | - | - | 20.9 | 168.0 | FY18 | 22.5 | 0.8 |
| Iraqi Islamic Bank | BIIB | 0.35 | 0.35 | 0.36 | -2.8% | 0.35 | 0.35 | 1 | 1 | 0 | 70.9 | 72.6 | FY18 | 14.3 | 0.3 |
| Iraqi Middle East Bank | BIME | 0.11 | 0.11 | 0.11 | 0.0% | 0.11 | 0.11 | 1 | 1 | 0 | 20.6 | 22.8 | 9M18 | - | 0.1 |
| Iraq Noor Islamic Bank (NR) | BINI | - | no trade | 0.98 | - | - | - | - | - | - | - | 202.5 | 9M18 | 30.3 | 0.9 |
| International Islamic Bank (NR)*** | BIINT | 1.00 | 1.00 | 1.00 | 0.0% | 1.00 | 1.00 | 1 | 1,050 | 1,050 | 8.2 | 207.5 | 9M18 | - | 2.5 |
| Al Janoob Islamic Bank (NR) | BJAB | - | no trade | - | - | - | - | - | - | - | - | - | 9M18 | - | - |
| Kurdistan International Bank | BKUI | - | no trade | 1.10 | - | - | - | - | - | - | 39.7 | 365.1 | 9M18 | 23.4 | 0.7 |
| Al-Bilad Islamic Bank (NR) | BLAD | - | Suspend/ISC | 0.35 | - | - | - | - | - | - | 0 | 72.6 | 9M18 | - | 0.3 |
| Mosul Bank | BMFI | 0.15 | 0.15 | 0.15 | 0.0% | 0.15 | 0.15 | 5 | 4 | 1 | 61.0 | 31.4 | 9M18 | 6.3 | 0.1 |
| Al-Mansour Bank | BMNS | 0.72 | 0.72 | 0.72 | 0.0% | 0.72 | 0.72 | 2 | 1 | 1 | 12.0 | 149.4 | FY18 | 7.4 | 0.6 |
| National Islamic Bank | BNAI | - | no trade | 0.94 | - | - | - | - | - | - | 0.2 | 195.8 | 9M18 | - | 0.8 |
| National Bank of Iraq | BNOI | 0.37 | 0.37 | 0.38 | -2.6% | 0.37 | 0.37 | 1 | 0 | 0 | 6.4 | 76.8 | 9M18 | - | 0.4 |
| North Bank | BNOR | - | Suspend/ISC | 0.11 | - | - | - | - | - | - | 2.4 | 27.4 | FY18 | - | 0.1 |
| Al-Qabedh Islamic Bank (NR) | BQAB | - | Suspend/ISC | 1.00 | - | - | - | - | - | - | - | 207.5 | 9M18 | - | 1.0 |

Source: Iraq Stock Exchange

Table (1.6): Performance of Traded Shares

| Company Names | ISX Code | Opening Price (IQD/share) | Price at Session Close (IQD/share) | Previous Closing Price (IQD/share) | Change in Closing Price | Highest Price (IQD/share) | Lowest Price (IQD/share) | No. of Trades (#/d) | No. of Traded Shares (mn)/d | Trading Vol. (IQD mn) /d | Avg. Daily Trading Vol. (Excluding Cross Trans.) ('000 \$)* | Mcap (\$mn) | Last Fin.** | P/E (Last) | P/BV (Last) |
|---|----------|---------------------------|------------------------------------|------------------------------------|-------------------------|---------------------------|--------------------------|---------------------|-----------------------------|--------------------------|---|----------------|-------------|------------|-------------|
| Banking Sector (Cont.) | | | | | | | | | | | | | | | |
| Credit Bank of Iraq (NR) | BROI | 0.39 | 0.39 | 0.39 | 0.0% | 0.39 | 0.39 | 3 | 6 | 2 | 1.7 | 80.9 | 9M18 | 14.7 | 0.3 |
| Region Trade Bank (NR) | BRTB | - | no trade | 1.00 | - | - | - | - | - | - | 0.0 | 207.5 | FY18 | 20.5 | 0.9 |
| Sumer Commercial Bank | BSUC | - | 43,319.00 | 0.80 | - | - | - | - | - | - | 0.6 | 166.0 | 9M18 | - | 0.7 |
| Trans Iraq Bank for Investment | BTRI | - | no trade | 0.70 | - | - | - | - | - | - | 0.5 | 153.4 | 9M18 | 22.7 | 0.7 |
| Trust International Islamic Bank (NR) | BTRU | - | no trade | 0.35 | - | - | - | - | - | - | - | 72.6 | 9M18 | - | 0.4 |
| United Bank | BUND | - | Suspend/ISC | 0.09 | - | - | - | - | - | - | 2.0 | 22.4 | 9M18 | - | 0.1 |
| Union Bank (NR) | BUOI | - | Suspend/ISC | 0.29 | - | - | - | - | - | - | 0 | 60.6 | 9M18 | - | 0.3 |
| World Islamic Bank for Inv. & Fin. (NR) | BWOR | - | no trade | 1.00 | - | - | - | - | - | - | 0.0 | 207.5 | 9M18 | - | 1.0 |
| Zain Al-Iraq Islamic Bank (NR) | BZII | - | Suspend/GA | 0.37 | - | - | - | - | - | - | 731.4 | 76.8 | 9M18 | - | 0.4 |
| Banking Sector Total | | | | | | | | 58 | 1,320 | 1,125 | | 4,239.0 | | | |
| Industry Sector | | | | | | | | | | | | | | | |
| Baghdad for Packing Materials | IBPM | - | no trade | 1.30 | - | - | - | - | - | - | 0.0 | 1.2 | FY18 | 77.9 | 1.4 |
| Baghdad Soft Drinks | IBSD | 3.35 | 3.34 | 3.35 | -0.3% | 3.35 | 3.34 | 16 | 2 | 7 | 53.1 | 491.5 | FY18 | 13.6 | 1.8 |
| Electronic Industries | IELI | - | Suspend/ISC | 0.45 | - | - | - | - | - | - | 0 | 6.7 | 6M17 | - | 0.6 |
| Fallujah for Construction Mat. (NR) | IFCM | - | Suspend/ISC | 1.51 | - | - | - | - | - | - | 0 | 3.9 | 9M13 | 87.4 | 1.6 |
| Nationality Househ. Furniture (NR)*** | IHFI | - | Suspend/ISC | 0.90 | - | - | - | - | - | - | 0 | 1.2 | 9M18 | - | 0.8 |
| Al-Hilal Industries | IHLI | - | Suspend/ISC | 0.35 | - | - | - | - | - | - | 0 | 3.6 | 9M18 | - | - |
| Iraqi for Carton Manufact. & Trading | IICM | - | Suspend/ISC | 0.27 | - | - | - | - | - | - | 0 | 1.7 | 6M18 | - | - |
| Iraqi Date Processing&Marketing | IIDP | 1.17 | 1.17 | 1.17 | 0.0% | 1.17 | 1.17 | 4 | 4 | 5 | 15.2 | 16.7 | 9M18 | - | 0.9 |
| Iraqi Engineering Works | IIEW | - | Suspend/GA | 0.84 | - | - | - | - | - | - | 0.1 | 1.0 | 9M18 | - | 1.1 |
| Iraqi For Tufted Carpets | IITC | - | no trade | 8.30 | - | - | - | - | - | - | 2.3 | 3.4 | 9M18 | 6.4 | 1.6 |
| Al -Khazer for Construction M. (NR) | IKHC | - | Suspend/ISC | 1.27 | - | - | - | - | - | - | 0 | 1.2 | FY17 | 83.5 | 1.1 |
| AL- Kindi of Veterinary Vac. | IKLV | 1.68 | 1.71 | 1.68 | 1.8% | 1.76 | 1.68 | 42 | 15 | 26 | 17.3 | 8.4 | 9M18 | 27.5 | 1.6 |
| Al-Mansour Pharma. Ind. | IMAP | - | no trade | 0.64 | - | - | - | - | - | - | 5.8 | 3.4 | 9M18 | 21.4 | 0.5 |
| Modern Chemical Industries (NR) | IMCI | 48.00 | 45.00 | 48.00 | -6.3% | 48.00 | 45.00 | 2 | 0 | 1 | 3.0 | 6.7 | 9M18 | - | - |
| Modern Construction Mat. (NR) | IMCM | - | Suspend/ISC | 0.47 | - | - | - | - | - | - | 0 | 2.1 | 9M13 | - | 0.5 |
| Metallic Ind. and Bicycles | IMIB | - | Suspend/ISC | 1.75 | - | - | - | - | - | - | 1.4 | 10.9 | 9M18 | - | - |
| Modern Sewing | IMOS | 4.20 | 4.20 | 4.15 | 1.2% | 4.20 | 4.20 | 2 | 0 | 0 | 1.1 | 3.5 | FY18 | 8.3 | 2.7 |
| Modern Paint Industries (NR) | IMPI | - | Suspend/ISC | 1.25 | - | - | - | - | - | - | 0 | 9.6 | FY15 | - | 2.5 |
| National Chemical & Plastic Industries | INCP | 0.67 | 0.67 | 0.67 | 0.0% | 0.67 | 0.67 | 4 | 3 | 2 | 8.7 | 8.4 | 9M18 | 25.3 | 3.3 |
| Ready Made Clothes | IRMC | - | no trade | 8.85 | - | - | - | - | - | - | 3.0 | 11.7 | 9M18 | 22.5 | 6.4 |
| The Light Industries (NR) | ITLI | - | Suspend/ISC | 0.31 | - | - | - | - | - | - | 0 | 4.3 | 9M16 | - | - |
| Industry Sector Total | | | | | | | | 70 | 24 | 41 | | 601.3 | | | |
| Hotels & Tourism Sector | | | | | | | | | | | | | | | |
| Ashour Hotel (NR) | HASH | - | Suspend/ISC | 7.20 | - | - | - | - | - | - | 0.1 | 2.2 | FY16 | - | 13.0 |
| Baghdad Hotel | HBAG | - | no trade | 8.40 | - | - | - | - | - | - | 1.4 | 26.8 | 9M18 | 20.0 | 4.6 |
| Babylon Hotel | HBAY | 53.00 | 53.00 | 53.00 | 0.0% | 53.00 | 53.00 | 1 | 0 | 1 | 6.5 | 88.0 | FY18 | 40.8 | 14.3 |
| Ishtar Hotels | HISH | - | Suspend/ISC | 10.00 | - | - | - | - | - | - | 5.5 | 29.0 | 6M18 | - | 3.1 |
| Karbala Hotels*** | HKAR | - | no trade | 0.84 | - | - | - | - | - | - | 0.6 | 5.2 | 9M18 | - | 1.1 |

Source: Iraq Stock Exchange

Table (1.7): Performance of Traded Shares

| Company Names | ISX Code | Opening Price (IQD/share) | Price at Session Close (IQD/share) | Previous Closing Price (IQD/share) | Change in Closing Price | Highest Price (IQD/share) | Lowest Price (IQD/share) | No. of Trades (#/d) | No. of Traded Shares (mn)/d | Trading Vol. (IQD mn) /d | Avg. Daily Trading Vol. (Excluding Cross Trans.) ('000 \$)* | Mcap (\$mn) | Last Fin. ** | P/E (Last) | P/BV (Last) |
|--|----------|---------------------------|------------------------------------|------------------------------------|-------------------------|---------------------------|--------------------------|---------------------|-----------------------------|--------------------------|---|--------------|--------------|------------|-------------|
| Hotels & Tourism Sector (Cont.) | | | | | | | | | | | | | | | |
| Mansour Hotel | HMAN | 11.90 | 11.90 | 11.90 | 0.0% | 11.90 | 11.90 | 6 | 0 | 5 | 0.8 | 28.9 | 9M18 | - | 11.1 |
| National for Tourist Investment | HNTI | 7.30 | 7.35 | 7.33 | 0.3% | 7.35 | 7.27 | 5 | 0 | 2 | 3.9 | 38.1 | 9M18 | 47.5 | 3.1 |
| Palestine Hotel | HPAL | 10.01 | 10.01 | 10.40 | -3.8% | 10.01 | 10.01 | 1 | 0 | 4 | 1.0 | 37.1 | 9M18 | 24.5 | 9.8 |
| Al-Sadeer Hotel*** | HSAD | - | no trade | 10.00 | - | - | - | - | - | - | 1.3 | 14.4 | 9M18 | - | - |
| Mosul Dam Tourist Village (NR) | HTVM | - | no trade | 4.75 | - | - | - | - | - | - | 0.0 | 0.9 | 9M18 | - | - |
| Hotel&Tourism Sector Total | | | | | | | | 13 | 1 | 13 | | 270.8 | | | |
| Services Sector | | | | | | | | | | | | | | | |
| Al-Ameen Estate Inv. (NR) | SAEI | - | no trade | 0.84 | - | - | - | - | - | - | 0.0 | 4.9 | 9M18 | 12.3 | 0.9 |
| AL-Badia for General Trans | SBAG | - | Suspend/ISC | 0.59 | - | - | - | - | - | - | 0 | 1.1 | 9M16 | - | 0.4 |
| Baghdad Passengers Transport | SBPT | - | no trade | 15.75 | - | - | - | - | - | - | 3.4 | 13.1 | 9M18 | 10.7 | 3.5 |
| Iraqi for General Transp. (NR) | SIGT | - | Suspend/ISC | 0.55 | - | - | - | - | - | - | 0 | 1.8 | FY15 | - | 0.5 |
| Iraqi Land Transport | SILT | - | Suspend/ISC | 0.71 | - | - | - | - | - | - | 0 | 8.2 | 9M18 | - | 0.8 |
| Kharkh Tour Amuzement City | SKTA | - | Suspend/ISC | 4.10 | - | - | - | - | - | - | 5.8 | 3.4 | 6M18 | 32.5 | 3.1 |
| Al-Mosul for Funfairs | SMOF | 13.12 | 13.25 | 13.00 | 1.9% | 13.25 | 13.12 | 4 | 0 | 2 | 2.8 | 8.8 | 9M18 | - | 6.3 |
| Mamoura Real-estate Inv. | SMRI | 1.74 | 1.74 | 1.73 | 0.6% | 1.74 | 1.74 | 6 | 0 | 1 | 6.6 | 32.9 | 9M18 | - | 1.7 |
| AL-Nukhba for Construction | SNUC | - | no trade | 0.32 | - | - | - | - | - | - | 0.0 | 0.5 | 9M18 | - | 0.3 |
| Services Sector Total | | | | | | | | 10 | 1 | 2 | | 74.7 | | | |
| Agriculture Sector | | | | | | | | | | | | | | | |
| Al-Ahlyia for Agricultural Prod. | AAHP | 1.17 | 1.17 | 1.17 | 0.0% | 1.17 | 1.17 | 1 | 0 | 0 | 0.0 | 0.6 | 9M18 | - | 2.3 |
| Iraqi Agr. Prod. Mark. Meat | AIPM | - | no trade | 4.10 | - | - | - | - | - | - | 19.9 | 17.0 | 9M18 | 61.8 | 2.9 |
| Iraqi Agricultural Products | AIRP | - | no trade | 8.40 | - | - | - | - | - | - | 1.0 | 2.5 | 9M18 | - | 1.1 |
| Iraqi for Seed Production | AISP | - | Suspend/GA | 4.50 | - | - | - | - | - | - | 36.7 | 39.2 | 6M18 | 8.1 | 1.8 |
| Modern Animal & Agr. Production | AMAP | 0.32 | 0.32 | 0.33 | -3.0% | 0.32 | 0.32 | 8 | 8 | 3 | 0.8 | 1.1 | 9M18 | - | 0.3 |
| Middle East Prod. & Mark. - Fish | AMEF | - | no trade | 9.40 | - | - | - | - | - | - | 2.1 | 2.3 | 6M18 | 24.3 | 1.7 |
| Agriculture Sector Total | | | | | | | | 9 | 8 | 3 | | 62.7 | | | |
| Insurance Sector | | | | | | | | | | | | | | | |
| AHliya For Insurance (NR) | NAHF | - | Suspend/ISC | 0.40 | - | - | - | - | - | - | 0.0 | 0.8 | 6M18 | - | 0.4 |
| Al-Ameen for Insurance*** | NAME | - | Suspend/ISC | 0.29 | - | - | - | - | - | - | 0.3 | 0.9 | 9M18 | - | 0.3 |
| Dar Al-Salam for Insurance (NR)*** | NDSA | - | no trade | 0.64 | - | - | - | - | - | - | 0.1 | 3.7 | 6M18 | 31.7 | 0.8 |
| Gulf Insurance&Reinsurance | NGIR | - | Suspend/ISC | 0.61 | - | - | - | - | - | - | 0.0 | 1.0 | 9M18 | 6.2 | 0.5 |
| Al-Hamraa for Insurance (NR) | NHAM | - | no trade | 0.30 | - | - | - | - | - | - | - | 1.7 | 9M18 | 3.3 | 0.2 |
| Insurance Sector Total | | | | | | | | - | - | - | | 8.2 | | | |

Source: Iraq Stock Exchange

Table (1.8): Performance of Traded Shares

| Company Names | ISX Code | Opening Price (IQD/share) | Price at Session Close (IQD/share) | Previous Closing Price (IQD/share) | Change in Closing Price | Highest Price (IQD/share) | Lowest Price (IQD/share) | No. of Trades (#/d) | No. of Traded Shares (mn)/d | Trading Vol. (IQD mn) /d | Avg. Daily Trading Vol. (Excluding Cross Trans.) ('000 \$)* | Mcap (\$mn) | Last Fin.** | P/E (Last) | P/BV (Last) |
|--------------------------------------|----------|---------------------------|------------------------------------|------------------------------------|-------------------------|---------------------------|--------------------------|---------------------|-----------------------------|--------------------------|---|-----------------|-------------|------------|-------------|
| Investment Sector | | | | | | | | | | | | | | | |
| Al-Ameen Financial Inv. (NR) | VAMF | - | no trade | 1.60 | - | - | - | - | - | - | 0.0 | 2.0 | FY18 | - | 2.4 |
| AL- Batek Investment (NR) | VBAT | - | no trade | 0.72 | - | - | - | - | - | - | 0.0 | 0.6 | FY18 | - | 0.6 |
| Al-Khair for Financial Inv. (NR) | VKHF | - | Suspend/ISC | 0.22 | - | - | - | - | - | - | 0 | 1.3 | 9M16 | - | 0.2 |
| Bain Al-Nahrain Financial Inv. (NR) | VMES | - | no trade | 0.90 | - | - | - | - | - | - | 0.3 | 0.7 | 9M18 | - | 1.3 |
| AL-Wiaam for Financial Inv. (NR) | VWIF | 0.80 | 0.80 | 0.88 | -9.1% | 0.80 | 0.80 | 1 | 0 | 0 | 0.0 | 1.3 | 9M18 | 22.1 | 0.9 |
| Al-Zawraa for Financial Inv. (NR) | VZAF | - | no trade | 0.36 | - | - | - | - | - | - | 0.0 | 0.3 | 9M18 | - | 0.4 |
| Investment Sector Total | | | | | | | | 1 | 0 | 0 | | 6.3 | | | |
| Money Transfer Sector | | | | | | | | | | | | | | | |
| Al-Harir for Money Transfer (NR) *** | MTAH | - | Suspend/ISC | 1.00 | - | - | - | - | - | - | 0.1 | 83.0 | 9M18 | - | 2.1 |
| Al-Taif Money Transfer (NR) | MTAI | - | Suspend/ISC | 3.00 | - | - | - | - | - | - | 0 | 94.6 | FY17 | - | 2.5 |
| Al-Manafaa for Money Trans. (NR) | MTMA | - | no trade | - | - | - | - | - | - | - | - | - | 9M18 | - | - |
| Mouta for Remittance (NR) | MTMO | - | Suspend/ISC | - | - | - | - | - | - | - | 0 | - | FY17 | - | - |
| Al Nibal Al Arabya for Money T. (NR) | MTNI | - | no trade | 1.00 | - | - | - | - | - | - | - | 37.3 | 9M18 | - | 1.0 |
| Alnoor for Money Transfer (NR) | MTNN | - | no trade | 0.32 | - | - | - | - | - | - | 82.9 | 12.0 | 9M18 | - | 0.3 |
| Nobles for Money Transfer (NR) | MTNO | - | no trade | 1.00 | - | - | - | - | - | - | 4.1 | 24.9 | 9M18 | - | 0.7 |
| Al-Rabita Al-Maliya Co. (NR)*** | MTRA | - | Suspend/ISC | 0.50 | - | - | - | - | - | - | - | 41.5 | 3M18 | - | 1.1 |
| Money Transfer Sector Total | | | | | | | | - | - | - | | 293.3 | | | |
| Grand Total | | | | | | | | 175 | 1,364 | 1,220 | | 11,826.3 | | | |

Source: Iraq Stock Exchange

*Average data was calculated according to recent six months, by dividing the total trading volume (excluding cross transactions) in the last six months to total number of trading days (excluding the No. of days share were suspended due to GA or by ISC).

** Last Financials: The date of the most recent financial statements.

P/E (Last): While calculating P/E (Last), we divided "Current Mcap" to "trailing net profit" when the recently announced financial statements are for the interim period. For the companies which trailing profit cannot be calculated due to lack of information, we divide "Current Mcap" to "annualized YTD profit," while calculating P/E (Last). We adjusted unaudited profit before tax values by deducting 15% income tax, while calculating annualized YTD profit.

P/BV (Last): Calculated by dividing "Current Mcap" to "BV in its Last Financials".

Iraqi banks started to publish IFRS annual reports starting 2016; however, interim period results are available according to Iraqi accounting rules. As a result, we will continue to depend only on the financial results prepared according to Iraqi accounting rules to be able to work with consistent data till the financial statements for both quarterly and annual data will be available according to IFRS standards.

***When the original shares resume trading, we start using the number of shares that the company will reach after the capital increase with the assumption that the capital increase was reflected to the price of the shares. We use the new capital in calculating Mcap.

Note: "Suspend/ISC" companies are not trading due to ISC Instructions.

"Suspend/GA" companies are not trading due to General Assembly Meetings.

"(NR)": These are the companies which are trading in the Non-Regular market (in compliance with Iraq Securities Commission law numbered 132/9 on 20/12/2012). These companies were moved to the secondary market (non-regular) because of the decrease in their trading volume and the number of days that these companies are being traded for. Please note, according to the Regulations of the Secondary Market, in each trading session, the average share price will be calculated for each share. The maximum increase and decrease of +/- 20% will be based on the average price in the previous session. The price should be valid during three effective trading sessions after the listing, and it will be free in the first trading session after capital increasing.

"We use the FX rate given by the bank that Rabee Securities makes its banking transactions while calculating the dollar values in our research reports instead of CBI market FX rate to be more conservative."

Table (1.9): Second-issued National Bonds (Maturity Date: April 2, 2019, Annual interest rate: 8.0%, Issue Volume: IQD1.0 trln)

| Bonds Class | Trading Symbol | Opening Price | Highest Price (IQD/bond) | Lowest Price (IQD/bond) | Average Price (IQD/bond) | Closing (IQD/bond) | No. of Trades (#/d) | No. of Traded Bonds/d | Bonds Value (IQD) |
|--------------|----------------|---------------|--------------------------|-------------------------|--------------------------|--------------------|---------------------|-----------------------|-------------------|
| 5,000,000 | CB125 | 5,339,726 | - | - | - | - | - | - | - |
| Total | | | | | | | | | |

Source: Iraq Stock Exchange

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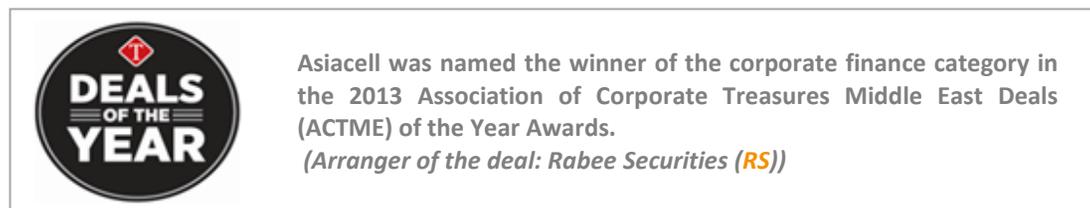
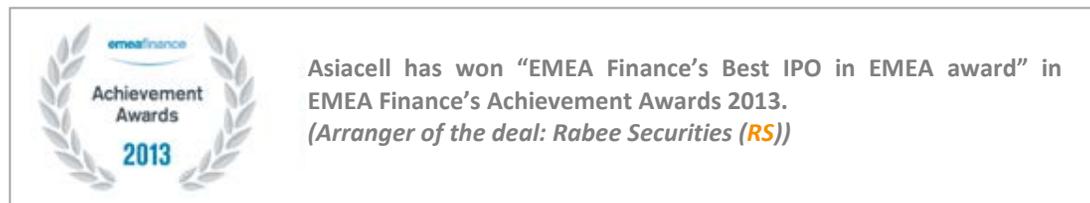
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